



Great Plains Institute (GPI) accepts gifts of marketable securities including stocks, bonds, mutual funds, and ETFs. Please follow the below instructions to make a securities gift to GPI:

**Nonprofit Name:** Great Plains Institute for Sustainable Development

**Federal Tax ID Number:** 41-1921126

**Nonprofit Mailing Address:** 2801 21st Avenue S., Suite 220  
Minneapolis, MN 55407

**Receiving Financial Institution:** Hilltop Securities Holdings  
1201 Elm Street, Site 3500  
Dallas TX 75270  
(214) 859-1800

**Account Number:** 707962888

**DTC Clearing Number:** 279

**GPI's Financial Securities Broker:**

Robert D Shepard, AIF®  
Ethical Investment/ESG specialist  
Capital Management Associates, Inc. Member FINRA  
Capital Management Securities, Inc., Member SIPC  
7900 Xerxes Avenue South, Suite 500  
Bloomington MN 55431  
Main: 952-893-1200  
Direct/Voicemail: 952-746-1108  
Fax: 952-893-0133

**GPI Contact:**

We are not alerted when assets are transferred into our account. Please contact a GPI representative when a transfer is completed.

Morgan Zehner  
Director of Development  
Email: [mzehner@gpisd.net](mailto:mzehner@gpisd.net)  
Direct: 612-767-8281  
Mobile: 612-860-7660

